

Our moderator for the program is Steven A. Holt, Esq. a long-stranding EPCNNJ member and current board member. Mr. Holt is a Shareholder and the chair of the Taxation and Trusts and Estates Practice Groups at Mandelbaum Salsburg, Roseland, NJ.

The panel includes William (Bill) Bartzak, Bernie Leone, Jeffrey Wasserman and Ken Bodnar.

Bill Bartzak is the founder and CEO of Investment Title, a growing New Jersey based title agency. Bill will share his experiences from having successfully sold MD On-Line, Inc., a business that he launched in 1995. Bill managed a medical software company as well as launched and successfully sold two businesses before founding MD On-line, which was sold in 2015. Under Bill's leadership, MD On-Line became a leader in healthcare technology solutions nationwide and one of the fastest growing technology companies in New Jersey. Bill is a frequent speaker at healthcare and medical technology industry conferences, and is also co-author of Inside the Minds: CEO Best Practices – Skills, Values & Strategies for Successful CEOs series of books for top executives.

Jeffrey Wasserman is a Partner and member of Mandelbaum Salsburg's Business Law and Securities Law Practice Groups. He provides corporate counseling to private equity and venture capital funds, and public and private companies. His experience includes the structuring and negotiating of leveraged buy-outs, investments, complex acquisitions, secured and unsecured lending, and joint ventures/collaborations, in addition to general corporate advice.

Bernie Leone is an Advisory Partner with Withum Smith and Brown, a 1,000+ person regional CPA Firm. His focus is providing advice to owners on issues including exit and succession planning, buy outs, acquisitions, financings, organizational structure and compensation plans. He is a frequent speaker at events focused on entrepreneurs and has a blog entitled "Ownership Rights", focused on ownership issues.

Kevin Bodnar leads the Corporate Advisory division at Peapack-Gladstone Bank. He has spent over 30 years advising, investing and banking middle market companies in the tri-state area across numerous industries, providing merger and acquisition advice, structuring private placements of debt and equity, financial restructuring advice, and value enhancement and strategic advisory services.