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Caroline McKay is AVP and Counsel with the Advanced Markets Group for the U.S. Individual Life operations of John Hancock. In her current position, Caroline manages the Advanced Markets team and provides advanced tax, business and estate planning expertise to home office employees, field personnel, producers and advisors. Caroline also is a frequent speaker at industry events and conferences.

Professional experience

Before joining John Hancock, Caroline was in private practice in the Boston area where she concentrated her practice on estate planning, probate, business succession planning, and charitable planning for moderate and high net worth individuals and companies.

Education & affiliations

Caroline received her Bachelor of Arts degree, magna cum laude, in History from Colby College in Waterville, Maine, and her Juris Doctor degree cum laude from Suffolk University Law School, Boston, Massachusetts. While at Suffolk Law, Caroline was a member and writer for the Law Review, and, following graduation, spent one-year clerking for the Honorable Chief Justice, Paul Suttell, of the Rhode Island Supreme Court. Caroline is also a graduate of NYU Law with her Masters of Law (LLM) in Taxation and is licensed to practice law in the Commonwealth of Massachusetts.

Caroline currently serves on the Editorial Advisory Board for Tax Facts, a publication of The National Underwriter Company, and is a contributing author of the 16th Edition of The Tools & Techniques of Estate Planning from the Leimberg Library. She is also a contributor and editor to the Canadian Taxation of Life Insurance, published by Carswell, and has had several articles published on planning topics related to life insurance.

Other

Caroline lives in Darien, Connecticut with her husband and two rambunctious boys and their beloved family dog known as "Winnie Bear."

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LIFE-5337MCKAY 1/20 MLINY090618017